

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPPTF)						Total
						Payments by month						
						Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
1) 1998 TAB Series A Bond	Bank of New York	Bonds issued to fund non-housing projects	2,080,815.00	191,935.00	RPPTF	-	-	-	-	152,425.00	39,510.00	\$ 191,935.00
2) 2007 TAB Series A Bond	Bank of New York	Bonds issued to fund non-housing projects	10,074,749.37	620,896.26	RPPTF	-	-	-	-	473,648.13	147,248.13	\$ 620,896.26
3) 2007 TAB Series B Bond	Bank of New York	Bond issued to fund housing projects	3,747,472.50	207,655.00	RPPTF	-	-	-	-	150,020.00	57,635.00	\$ 207,655.00
4) SERAF Housing fund loan	Agency's Housing Fund	Loan to help pay FY 09/10 SERAF	259,264.00	64,816.00	RPPTF	-	-	-	-	-	64,816.00	\$ 64,816.00
5) Contract for bond administration	Bank of New York	Professional services	69,000.00	4,600.00	RPPTF	-	-	-	-	4,600.00	-	\$ 4,600.00
6) Contract for required annual audits	Price, Paige & Company	Professional services	5,000.00	5,000.00	RPPTF	-	-	-	-	5,000.00	-	\$ 5,000.00
7) Contract for consulting services	Rosenow, Spevacek Group	Professional services	5,000.00	4,910.65	RPPTF	-	2,275.00	-	-	2,635.65	-	\$ 4,910.65
8) Contract for disclosure services	A.M. Peche & Associates	Professional services	2,249.16	2,249.16	RPPTF	-	2,249.16	-	-	-	-	\$ 2,249.16
9) Contract for preparation of arbitrage cables	Vavrinek, Trine & Day & Co.	Professional services	1,300.00	1,300.00	RPPTF	-	-	-	-	1,300.00	-	\$ 1,300.00
10) Contract for legal counsel	Meyers Nave	Legal Services	25,000.00	25,000.00	RPPTF	-	10,000.00	5,000.00	5,000.00	5,000.00	-	\$ 25,000.00
11) Contract for landscaping lease	Union Pacific Railroad	Lease	238.81	238.81	RPPTF	-	-	-	-	-	238.81	\$ 238.81
Totals - This Page (RPPTF Funding)			\$16,270,088.84	\$ 1,128,600.88			\$ 14,524.16	\$ 5,000.00	\$ 5,000.00	\$ 794,626.78	\$ 309,447.94	\$1,128,600.88
Totals - Page 2 (Other Funding)			\$ 2,110,617.00	\$ 2,110,617.00			\$ -	\$ 11,000.00	\$ 690,000.00	\$ 690,000.00	\$ 719,617.00	\$ 2,110,617.00
Totals - Page 3 (Administrative Cost Allowance)			\$ 250,000.00	\$ 104,166.67			\$ 7,954.95	\$ 8,254.95	\$ 8,254.95	\$ 12,232.44	\$ 67,489.38	\$ 104,166.67
Totals - Page 4 (Pass Thru Payments)			\$ 2,837,568.66	\$ 117,045.41			\$ -	\$ -	\$ -	\$ -	\$ 117,045.41	\$ 117,045.41
Grand total - All Pages			\$21,468,274.50	\$ 3,460,429.96			\$ 22,479.11	\$ 24,254.95	\$ 703,254.95	\$ 1,496,861.22	\$ 1,213,579.73	\$3,460,429.96

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.
 ** All totals due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPPTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPPTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						Total	
						Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Applegate Interchange	Merced County Association of Governments	Capital Project	35,617.00	35,617.00	Bonds							35,617.00	\$ 35,617.00
2) Embedded crosswalk	City of Atwater	Capital Project	35,000.00	35,000.00	Bonds			11,000.00	10,000.00	10,000.00		4,000.00	\$ 35,000.00
3) Atwater Blvd-Winton Way	City of Atwater	Capital Project	840,000.00	840,000.00	Bonds				280,000.00	280,000.00		280,000.00	\$ 840,000.00
4) Downtown revitalization	City of Atwater	Capital Project	1,200,000.00	1,200,000.00	Bonds				400,000.00	400,000.00		400,000.00	\$ 1,200,000.00
Totals - LMHF			\$ -	\$ -				\$ -	\$ -	\$ -		\$ -	\$ -
Totals - Bonds			\$ 2,110,617.00	\$ 2,110,617.00				\$ 11,000.00	\$ 690,000.00	\$ 690,000.00		\$ 719,617.00	\$ 2,110,617.00
Totals - Other			\$ -	\$ -				\$ -	\$ -	\$ -		\$ -	\$ 0.00
Grand total - This Page			\$ 2,110,617.00	\$ 2,110,617.00				\$ 11,000.00	\$ 690,000.00	\$ 690,000.00		\$ 719,617.00	\$ 2,110,617.00

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RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds

LMHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation						Total	
						Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
Successor Agency	City of Atwater	Payroll Costs	129,771.14	43,752.24	Admin		7,954.95	7,954.95	7,954.95	7,954.95	11,932.44	7,954.95	43,752.24
Other Successor Agency	City of Atwater	Administrative Costs	120,228.88	60,414.43	Admin			300.00		300.00	300.00	59,514.43	60,414.43
Totals - This Page			\$ 250,000.00	\$ 104,166.67		\$ -	\$ 7,954.95	\$ 8,254.95	\$ 8,254.95	\$ 12,232.44	\$ 67,469.38	\$ 104,166.67	

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RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments						Total
						Payments by month						
						Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
1) Statutory Pass Through	Merced County	Payments per CRL 33607.5 and .7	822,057.83	33,908.64	RPITTF						33,908.64	33,908.64
2) Statutory Pass Through	City of Atwater	Payments per CRL 33607.5 and .7	672,322.17	27,732.27	RPITTF						27,732.27	27,732.27
3) Statutory Pass Through	Atwater Elementary SD	Payments per CRL 33607.5 and .7	367,609.86	15,163.35	RPITTF						15,163.35	15,163.35
4) Statutory Pass Through	Merced Union High SD	Payments per CRL 33607.5 and .7	321,573.14	13,264.40	RPITTF						13,264.40	13,264.40
5) Statutory Pass Through	Atwater Fire Department	Payments per CRL 33607.5 and .7	221,412.64	9,132.94	RPITTF						9,132.94	9,132.94
6) Statutory Pass Through	Merced Comm College	Payments per CRL 33607.5 and .7	127,440.88	5,256.74	RPITTF						5,256.74	5,256.74
7) Statutory Pass Through	Merced Jr District	Payments per CRL 33607.5 and .7	89,108.17	3,675.58	RPITTF						3,675.58	3,675.58
8) Statutory Pass Through	Bloss Healthcare	Payments per CRL 33607.5 and .7	39,975.67	1,648.94	RPITTF						1,648.94	1,648.94
9) Statutory Pass Through	Mosquito Abatement	Payments per CRL 33607.5 and .7	30,376.17	1,252.97	RPITTF						1,252.97	1,252.97
10) Statutory Pass Through	Winton Cemetery	Payments per CRL 33607.5 and .7	21,786.85	898.67	RPITTF						898.67	898.67
11) Statutory Pass Through	Merced Cty Ofc of Ed	Payments per CRL 33607.5 and .7	123,905.28	5,110.91	RPITTF						5,110.91	5,110.91
Totals - Other Obligations			\$ 2,837,568.66	\$ 117,045.41		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 117,045.41	\$ 117,045.41

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